



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, October 26, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	19,640.6	19,684.9	-44.35	(0.23)	(2,983.8)	(13.2)
S&P SL 20 Index	5,601.9	5,613.6	(11.8)	(0.2)	(555.5)	(9.0)
RSI	24.9	25.1				
Value of Turnover (LKR Mn)	666.3	825.1	(158.8)	(19.2)		
TRI on All Share (ASTRI)	30,953.6	31,023.1				
Foreign Purchases (LKR Mn)	5.7	55.1				
Foreign Sales (LKR Mn)	12.3	17.6				
Foreign Net Flow (LKR Mn)	(6.6)	37.6				
Volume of Turnover (No. in Mn)	29.7	31.5				
Market Capitalization (LKR Bn)	7,093.2	7,107.0				
Market Valuation						
PER (x)	10.1					
PBV (x)	1.2					
DY (%)	3.4					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
26-Oct-2026	19,684.91	19,724.27	39.36	19,640.56	-44.35	19,640.56	-44.35	-0.23%



Top Gainers and Top Losers

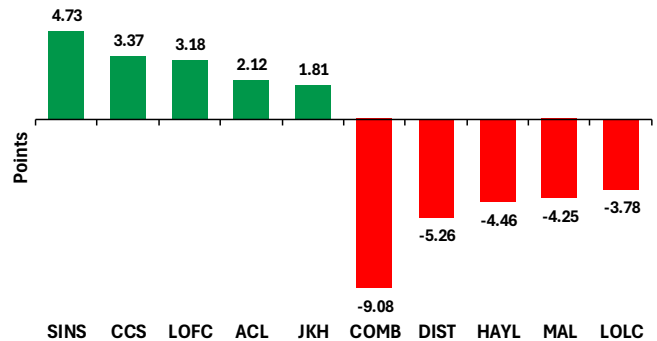
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
MBSL	8.90	0.50	5.95%	-0.19	7.91	-	-46.84	1.13	-
BRR	19.10	1.00	5.52%	0.22	5.46	0.20	86.82	3.50	1.05%
SMOT	1,449.00	74.25	5.40%	440.72	732.65	25.00	3.29	1.98	1.73%
OFEQ	320.00	14.25	4.66%	-20.60	20.92	-	-15.53	15.30	-
LGL (X)	29.00	1.20	4.32%	-9.32	-4.97	-	-3.11	-5.84	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
AUTO	256.75	(43.00)	-14.35%	-1.32	170.93	-	-194.51	1.50	-
TESS (X)	1.30	(0.10)	-7.14%	0.05	0.45	-	26.00	2.89	-
CALF	105.25	(7.75)	-6.86%	2.42	24.79	-	43.49	4.25	-
KGAL	134.00	(9.75)	-6.78%	2.83	207.82	6.50	47.35	0.64	4.85%
COLO	28.50	(1.50)	-5.00%	3.28	40.00	0.40	8.69	0.71	1.40%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
AEL	1,000,000	74.50	74,500,000
COMB	303,000	195.00	59,085,000

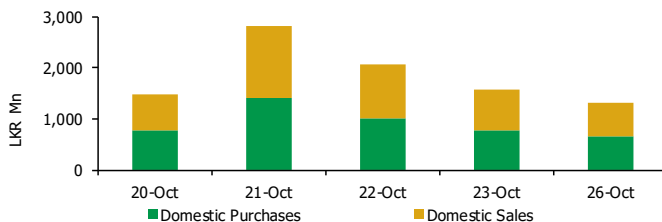
Contributors to ASPI

Positive Contributors (No.)	73	Negative Contributors (No.)	117
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

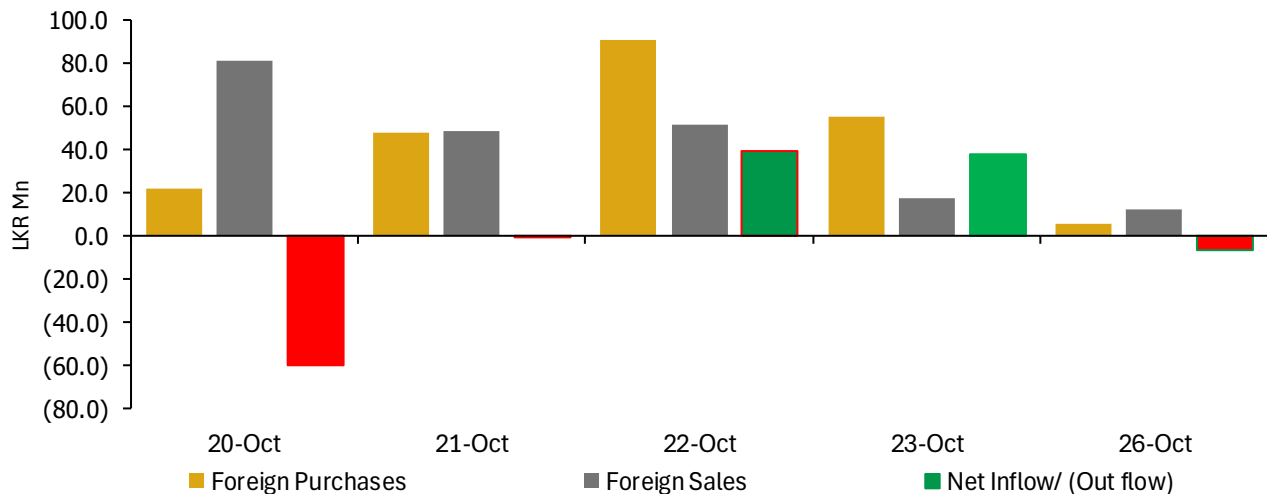
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
CLND	2.08	SAMP	(3.86)
TAP	0.83	LCBF	(2.12)
LLUB	0.51	BIL	(1.90)
LIOC	0.50	LFIN	(1.48)
CIC	0.35	ABL	(0.90)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	31,092	89,051	(57,959)

*From January 02 to October 26, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	185,670,280.05	27.88%
Capital Goods	168,477,575.70	25.30%
Diversified Financials	67,157,545.05	10.08%
Materials	57,334,809.85	8.61%
Food, Beverage & Tobacco	51,183,225.45	7.69%
Utilities	27,943,754.00	4.20%
Real Estate Management & Dev.	21,929,347.00	3.29%
Energy	21,694,550.50	3.26%
Transportation	15,909,118.10	2.39%
Consumer Services	11,735,254.90	1.76%
Insurance	7,397,609.40	1.11%
Retailing	7,130,656.15	1.07%
Telecommunication Services	6,931,053.70	1.04%
Health Care Equipment & Ser.	5,835,999.40	0.88%
Consumer Durables & Apparel	5,635,326.80	0.85%
Commercial & Professional Ser	2,347,980.30	0.35%
Automobiles & Components	997,923.20	0.15%
Food & Staples Retailing	395,322.80	0.06%
Software & Services	165,593.10	0.02%
Household & Personal Products	50,344.30	0.01%

Total Turnover (LKR)	666,294,256
YTD Avg. Turnover (LKR)	3,482,152,049
Monthly Avg. Turnover (LKR)	1,374,029,983

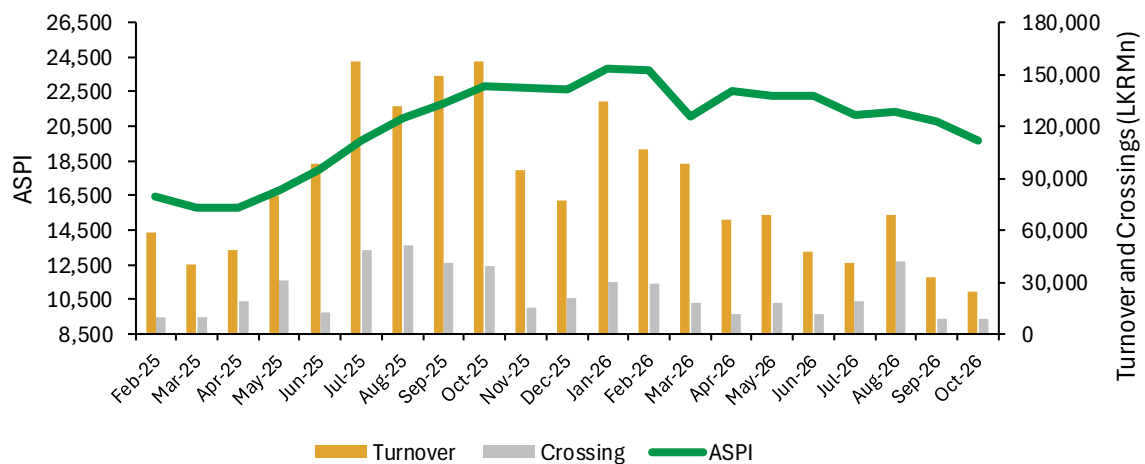
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	32,677	9,133	28%
October	24,733	9,057	37%

*Upto October 26, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

20-Oct				21-Oct				22-Oct				23-Oct				26-Oct			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SEMB (X)	0.40	33.33%	2,010,439	SEMB (X)	0.30	-25.00%	253,916	SEMB (X)	0.30	0.00%	5,656,059	SEMB (X)	0.30	0.00%	52,692	SEMB (X)	0.30	0.00%	173,097
ASPH	0.60	20.00%	2,034,730	ASPH	0.50	-16.67%	6,264,296	ASPH	0.50	0.00%	13,685,159	ASPH	0.50	0.00%	780,338	ASPH	0.50	0.00%	336,037
SAMP	138.50	-0.54%	1,120,773	SAMP	138.50	0.00%	538,996	SAMP	138.00	-0.36%	941,457	SAMP	138.50	0.36%	1,005,458	SAMP	138.50	0.00%	173,414
DIAL	42.80	-0.47%	868,126	DIAL	42.80	0.00%	167,670	DIAL	42.40	-0.93%	538,918	DIAL	42.10	-0.71%	734,737	DIAL	42.00	-0.24%	161,007
LOFC	4.60	-2.13%	783,545	LOFC	4.60	0.00%	73,796	LOFC	4.50	-2.17%	1,175,306	LOFC	4.40	-2.22%	288,233	LOFC	4.50	2.27%	1,590,018
				RHTL	21.70	-1.81%	34,767,255	RHTL	21.40	-1.38%	913,133	RHTL	22.50	5.14%	3,590	RHTL	22.50	0.00%	24,646
				ASPH	0.50	-16.67%	6,264,296	ASPH	0.50	0.00%	13,685,159	ASPH	0.50	0.00%	780,338	ASPH	0.50	0.00%	336,037
				BIL	4.50	-2.17%	3,891,248	BIL	4.50	0.00%	1,504,097	BIL	4.50	0.00%	711,713	BIL	4.40	-2.22%	1,535,780
				JKH	17.60	-1.12%	3,077,563	JKH	17.60	0.00%	8,938,336	JKH	17.60	0.00%	1,806,338	JKH	17.70	0.57%	1,430,205
				SEMB	1.00	0.00%	1,704,011	SEMB	1.00	0.00%	3,502,598	SEMB	1.00	0.00%	319,062	SEMB	1.00	0.00%	1,026,489
								ASPH	0.50	0.00%	13,685,159	ASPH	0.50	0.00%	780,338	ASPH	0.50	0.00%	336,037
								JKH	17.60	0.00%	8,938,336	JKH	17.60	0.00%	1,806,338	JKH	17.70	0.57%	1,430,205
								SEMB (X)	0.30	0.00%	5,656,059	SEMB (X)	0.30	0.00%	52,692	SEMB (X)	0.30	0.00%	173,097
								SUN	27.00	-3.57%	3,796,628	SUN	27.50	1.85%	35,353	SUN	27.10	-1.45%	147,515
								SEMB	1.00	0.00%	3,502,598	SEMB	1.00	0.00%	319,062	SEMB	1.00	0.00%	1,026,489
												PAP	10.10	-13.68%	3,903,226	PAP	10.00	-0.99%	2,083,974
												LCBF	5.00	0.00%	2,101,062	LCBF	4.90	-2.00%	875,299
												JKH	17.60	0.00%	1,806,338	JKH	17.70	0.57%	1,430,205
												PLC	16.70	-1.76%	1,747,119	PLC	16.60	-0.60%	96,440
												LGL	35.90	0.56%	1,233,283	LGL	35.50	-1.11%	55,589
																HNBF	6.20	-3.13%	2,181,196
																PAP	10.00	-0.99%	2,083,974
																CITW	1.40	0.00%	1,993,940
																LOFC	4.50	2.27%	1,590,018
																BIL	4.40	-2.22%	1,535,780

Source: CSE